Dr. Timothy S. Thomas, IFPRI, Washington, D.C. ECAMA Research Symposium, Lilongwe, Malawi, September 19, 2019

The Future of Agriculture in Malawi with Climate Change

Sustainability in agriculture: what does it really mean?

To an agronomist, it might refer to how nutrients and organic matter are being removed from the soil.

But to an economist, it is about whether expectations for the agricultural sector are more than it can deliver in the future.

What expectations?

- Food security, especially for subsistence farming households
- National food self-sufficiency
- Income growth
- Employment

Importance of agriculture for economic development

World Development Indicators tell us that in Malawi

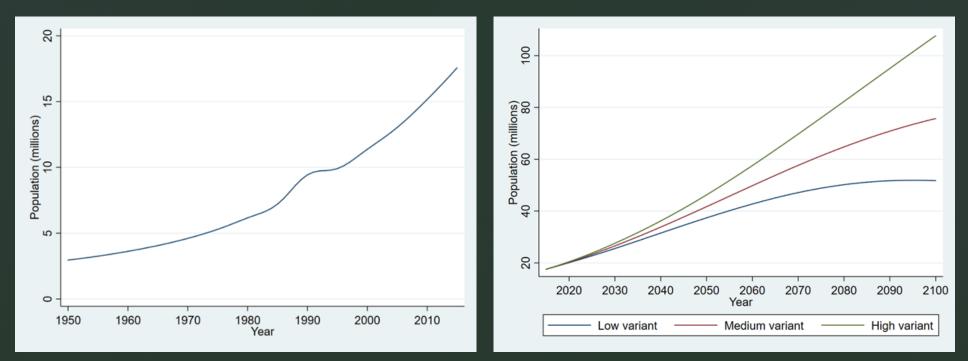
Population is roughly 84% rural

- Agriculture contributes 31% to GDP
- 85% of employment is in agriculture

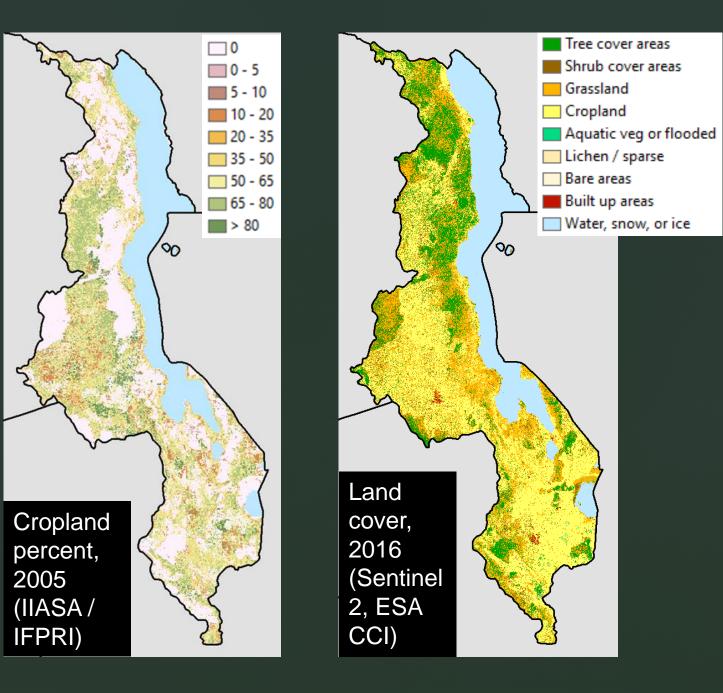
Population growth is a critical issue affecting the sustainability of agriculture

Population of Malawi, 1950-2015

Population projections for Malawi, 2015-2100



Source: UN Population Division (2018).



Land uses and constraints

Can food production keep pace?

			Yield (kg
ltem	Hectares	Production	/ hect)
Maize	1,676,875	3,503,241	2,089
Groundnuts	365,498	355,315	973
Beans	316,229	189,697	600
Pigeon peas	218,123	294,811	1,347
Cassava	217,926	4,878,877	22,396
Seed cotton	177,230	153,652	840
Potatoes	155,060	2,694,493	17,376
Soybeans	119,364	117,927	994
Chick peas	115,282	66,406	576
Tobacco	114,039	113,057	1,000

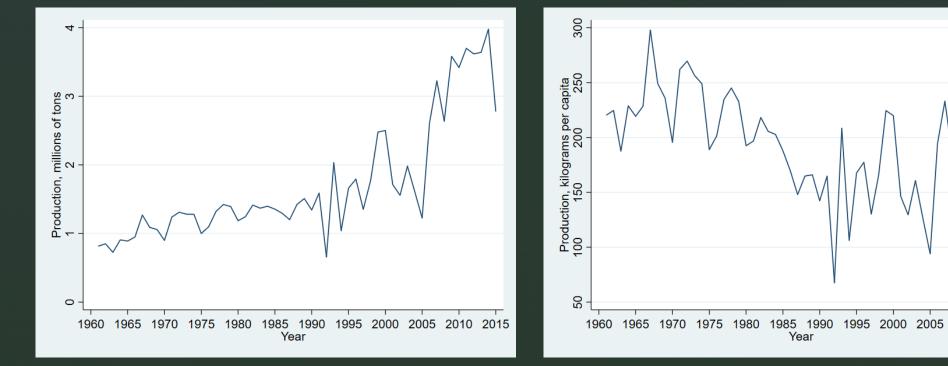
Top ten crops in Malawi by harvested area, average 2012-2015

Source: FAOSTAT (2018)

Has maize production kept pace?

Maize production, 1960-2015

Maize production per capita, 1960-2015



Source: FAOSTAT (2018)

Source: FAOSTAT (2018) and UN Population Division(2018)

2015

Looking
deeper into
recent cereal
performance

	Annualize	ed growth)5 to 2012	
		Har-	2010
	Produc-	vested	
	tion	area	Yield
Sub-Saharan			
Africa	3.59	1.47	2.12
Eastern Africa	5.43	1.74	3.68
Ethiopia	7.80	1.75	6.05
Rwanda	9.40	3.10	6.30
Middle Africa	5.03	3.41	1.62
Southern Africa	2.62	-0.60	3.22
Malawi	7.79	1.06	6.73
Mozambique	3.30	0.95	2.35
South Africa	1.14	-2.71	3.86
Zambia	10.20	5.55	4.65
Western Africa	2.49	1.55	0.94

Source: FAOSTAT (2018) Mean annual precipitation, mm

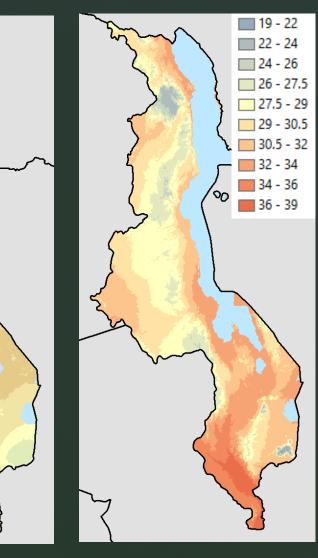
SO.

500 - 800 800 - 1,100 1,100 - 1,400

1,400 - 1,650 1,650 - 1,900

1,900 - 2,250

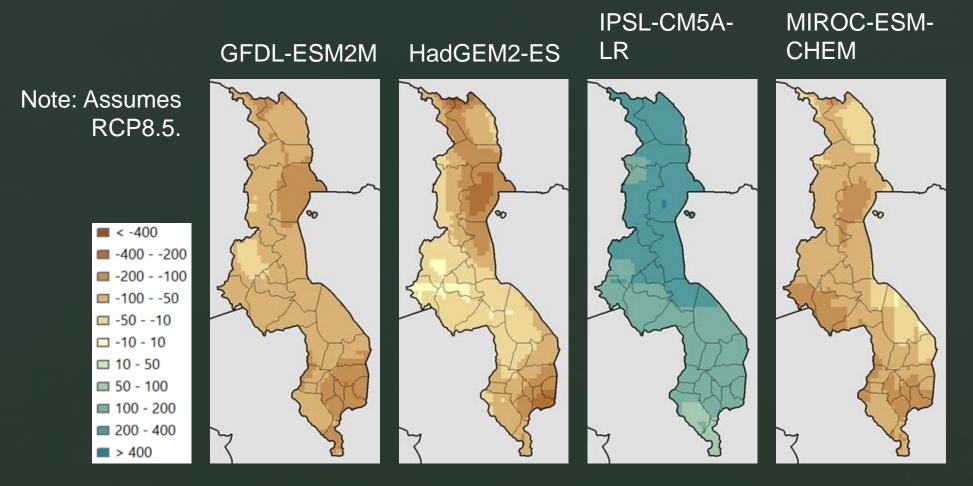
Mean daily maximum temperature of the warmest month, ⁰C



Historical climate, 1960-1990

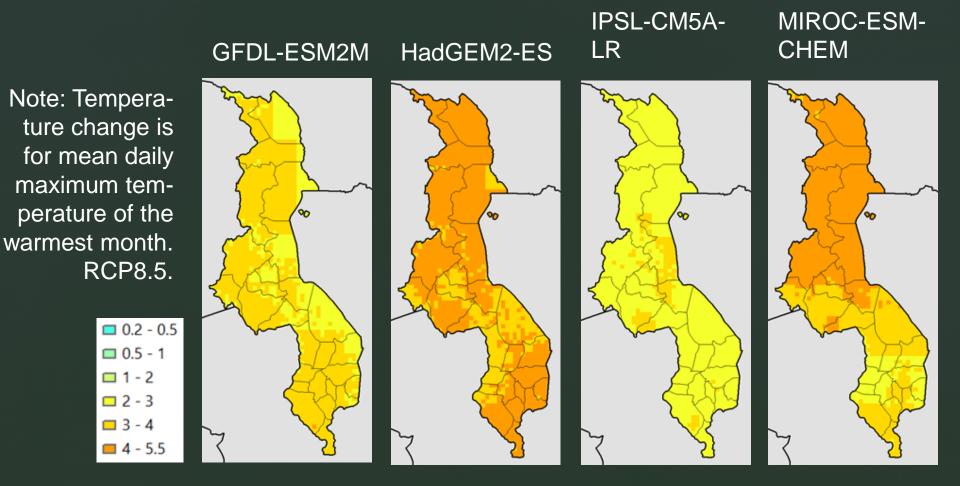
Source: WorldClim 1.4 (Hijmans et al.

Projections for precipitation change in Malawi, mm, from 1960-1990 period to 2050



Source: Müller and Robertson (2014).

Projections for temperature change in Malawi, ⁰C, from 1960-1990 period to 2050



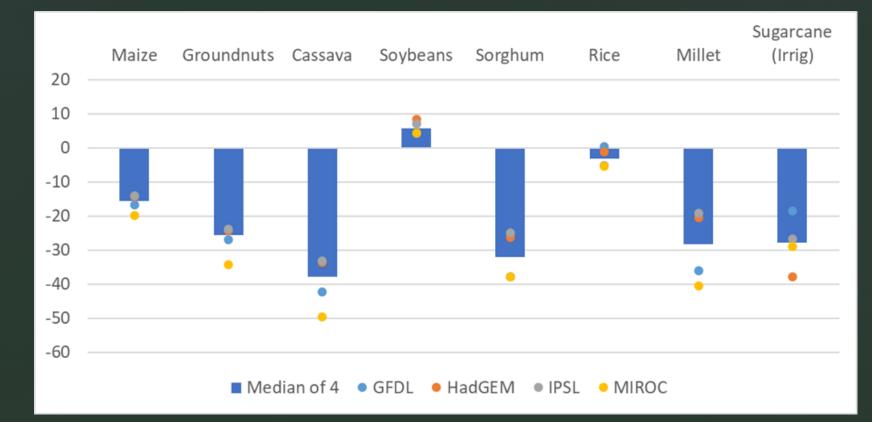
Source: Müller and Robertson (2014).

Distribution of climate change projections across 32 models, RCP8.5, baseline to 2050

	Change in annual rainfall, mm, percentiles across							
	32 GCMs in average for 1960-1990 to 2050							
Base (1960-							100	
1990)	0 (min)	10	25	50	75	90	(max)	
1,089	-318	-177	-106	-53	22	61	333	
	Change in mean daily maximum temperature of the							
	warmest month, ⁰ C, percentiles across 32 GCMs in							
	average for 1960-1990 to 2050							
Base (1960-							100	
1990)	0 (min)	10	25	50	75	90	(max)	
30.7	1.8	2.9	3.1	3.3	3.8	4.3	4.8	

Source: CCAFS/CIAT.

Crop models showing median yield change from baseline to 2050



Source: Authors based on Rosenzweig et al. (2014) using weights from MapSPAM harvested area (You et al. 2014).

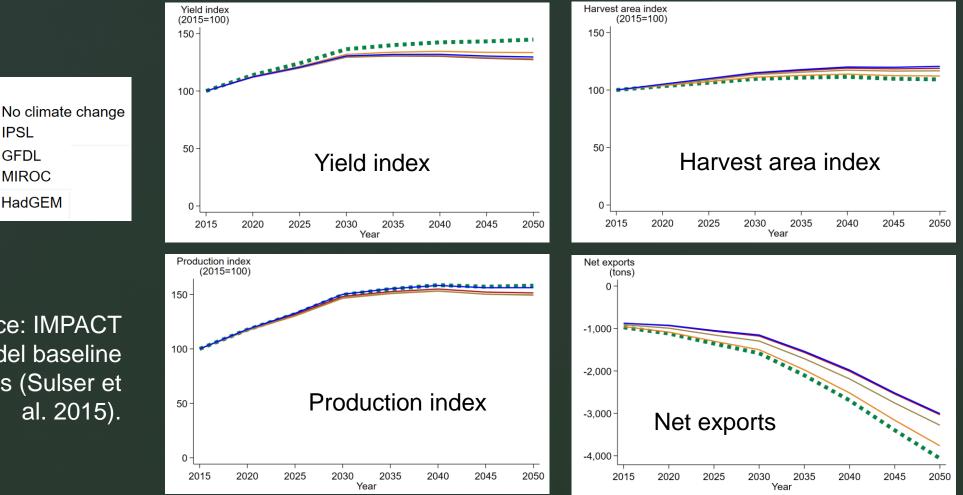
IMPACT Model

• Global model of food and agriculture

• Multi-market, partial equilibrium model

Geographic	Commodity	Time	Linked Models and Modules
Scope	Scope	Scope	
159 countries	62 total	2005-2050	Crop (DSSAT)
154 water basins	39 crops		Food Security
320 FPUs	6 livestock		Land-Use
	17 processed		Livestock
			• Value chains (processing)
			Water
			Welfare Analysis

The future of maize in Malawi under climate change, 2005-2050



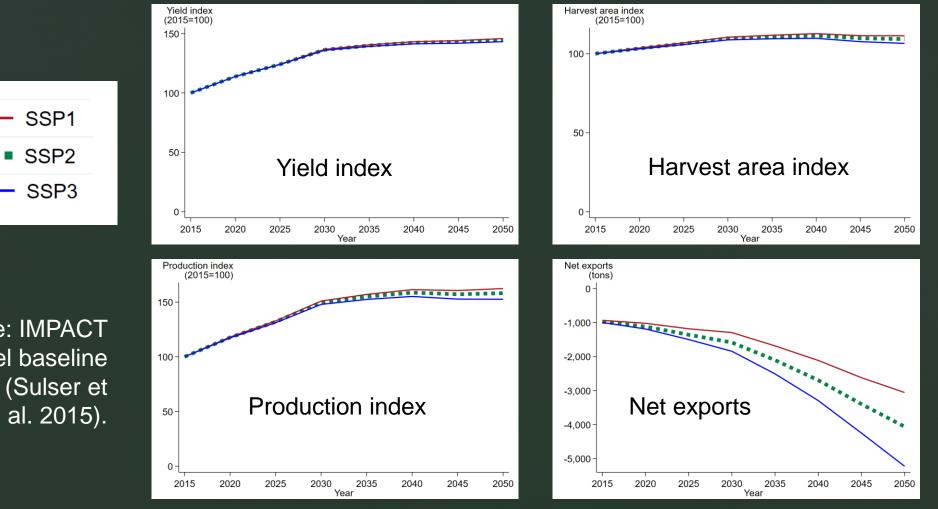
Source: IMPACT model baseline results (Sulser et al. 2015).

IPSL

GFDL

MIROC HadGEM

The future of maize in Malawi under different. SSPs (growth scenarios), 2005-2050



Source: IMPACT model baseline results (Sulser et

Climate change effects on yield, area, and production of leading crops in Malawi, 2050, RCP8.5, SSP2

	Yield index		Area index			Production index			
	No	Low	H	No	Low	H	No	Low	Hi
Commodity	СС	CC	CC	CC	CC	CC	CC	CC	CC
CER-Maize	145	127	133	109	112	121	158	149	156
CER-Millet	218	201	226	188	170	209	410	359	466
COT-Cotton	160	149	157	142	138	144	228	206	227
OLS-Groundnut	115	90	101	139	143	159	160	129	156
OLS-Soybean	95	80	100	85	84	85	80	67	85
PUL-Beans	144	126	134	142	129	141	205	166	189
PUL-Chickpeas	156	136	146	137	131	137	214	177	198
PUL-Pigeonpeas	152	131	142	134	125	130	203	164	184
R&T-Cassava	120	114	119	135	132	135	162	150	159

Source: IMPACT model baseline results (Sulser et al. 2015). Note: An index of 100 is the level calculated for 2010.

Climate change effects on net exports of leading crops in Malawi, 2050, RCP8.5, SSP2

		Change in	net export	s (tons)
		No	Low	Hi
		CC	CC	CC
	Commodity			
	CER-Maize	-4,060	-3,764	-3,006
	CER-Millet	24	6	47
	COT-Cotton	180	157	179
	OLS-Groundnut	-104	-130	-68
	OLS-Soybean	-181	-180	-177
	PUL-Beans	-200	-238	-203
	PUL-Chickpeas	-32	-45	-35
Source: IMPACT model	PUL-Pigeonpeas	-14	-63	-36
baseline results (Sulser et	R&T-Cassava	106	-147	121
al. 2015).	SGR-Sugar	-311	-400	-267

Conclusions

 Population growth appears to be a bigger challenge to agricultural sustainability than climate change.

- Climate change will generally adversely affect agriculture, especially in 2050-2100.
- Economic models are required to fully understand the effect of climate change, since the changes in global food demand and supply occur simultaneously with climate change.

Conclusions (2)

 How to make agriculture sustainable in the light of rapid population growth requires more thought and bold action.

- Developing markets and assisting farmers to move into highervalue and labor-intensive crops is one solution.
- Expansion of irrigation could be very helpful in reducing year-toyear variability and increasing yields and should serve to reduce aflatoxin contamination in drier years.

Acknowledgments

 This work was implemented and undertaken as part of the CGIAR Research Program on Policies, Institutions, and Markets (PIM) led by the International Food Policy Research Institute (IFPRI). PIM is in turn supported by donors. For details please visit http://pim.cgiar.org/donors/.



